

## Assignments

### **Financial Plan Assignments**

In this section you will complete your Insurance Plan. I recommend you use the [PFP Insurance Template](#) (LT01-09) as a starting point. As you learn about the different types of insurance in this course, think about the different ways to manage risk and the key principles and doctrines of insurance planning. These principles are important because they provide a structure to help you evaluate the different types of insurance and the uses of different insurance products.

Think about these principles as you read through the succeeding chapters on health insurance, life insurance, auto insurance, property insurance, and liability insurance and as you develop vision, goals, and plans and strategies for each of these types of insurance. Think about how you can apply the principles of risk management and insurance planning to the different types of insurance. You will incorporate these principles in the assignments for the succeeding chapters.