**I. Introduction**

Grade:

\_/2

Your Name

Personal Financial Plan

Class and Date

**Notes: The items in the boxes are to help guide your thinking as you prepare to answer the questions and share your thoughts. Please eliminate any boxed items before you hand in this template sheet with your information.**

This is your introduction page. Start with who created this? Why you wrote this plan? Who helped with this plan? This is your introduction—make it interesting.

Remember that a prophet has counseled, “Plan your financial future early; then follow the plan” (Ezra Taft Benson, “To the Elderly in the Church,” Ensign, Nov. 1989, 4). How will you follow that counsel?

Answer the following questions and include them in your Introduction:

* If I take this assignment seriously, how will I most benefit from it? How will it affect by family and financial situation?
* What will it cost me if I do not complete this Personal Financial Plan with sufficient detail or take it lightly? How will that end up affecting my future family and financial situation?
* What are the things that I can do to implement this Plan more thoroughly into my family and life so I can receive the planned benefits?

Make sure your tabs are typed and your Personal Financial Plan binder is new with a clear cover. Include a picture of you doing something you enjoy doing. Include on this the printed words “Personal Financial Plan of (your name if single and your and your spouse’s name if married).”